Intuit Benefits Annual Enrolment User Guide (Darwin)

The purpose of this guide is to help you navigate <u>Darwin, your benefits administrator</u>, as you prepare to enrol and choose the Private Medical Insurance and Dental Insurance plans that best suit you and your family members. Please follow the steps referenced below. If you experience technical difficulties, please contact Darwin directly by writing on enquiry.asiapac@darwin.com

- 1. Log in to Darwin with your SSO details: <u>http://darwin.sso.intuit.com/</u>
- 2. Click the '*Bell icon*' located at the top right-hand corner of the page to view the drop-down menu options.



3. Click on 'August Annual Window' and choose 'View or select benefits' to select the same plan or choose a different plan based on your needs.. If you opt not to make any changes at this time, your current selections from FY24 will be carried forward to the next fiscal year (August 1, 2024 to July 31, 2025).



4. Upon selection and review, the screen will display as shown below.

AVAILABLE	AVAILABLE
Private Medical Insurance	Dental Insurance
Elect	Elect

Steps to enrol in Private Medical Insurance:

1. Click on "Private Medical Insurance" tile as shown below and select '*Elect*' to make elections.



<u>Please note:</u> For Benefits levels: Single Parent Cover, Couple Cover and Family Cover, you are required to enter a minimum number of dependants.

Priv	vate Medical Insurance	
Be	enefit Levels	
0	Single Cover (default)	
	Single Parent Cover	
	Couple Cover	
	Family Cover	

- Single Parent Cover
 - At least 1 child must be enroled.
 - \circ $\;$ Age of the child is up to 24 years of age.
- Couple Cover
 - Enrol spouse OR partner.
- Family Cover
 - Enrol spouse OR partner AND child.
- 2. Choose the relevant benefits level.

Benefit Levels

	Single Parent Cover
5	Couple Cover
	Family Cover

3. After choosing the benefits level, click on 'Next'.



4. To add dependants, click on 'Add a dependant'.

You haven't added	any dependants yet!
Use the Add Depe	endant link below to add eligible dependants you want to include on cover

5. All eligible dependants will appear under *'Eligible dependants'* and the checkboxes will be unchecked by default.

Assig	n Dependa	nts on Co	ver	
Eligible	dependants:			
Child	d Dependant			

*You will have to choose the dependants that you want to enrol in the selected benefits level.

6. You can view the list of ineligible dependants by clicking on *View ineligible dependants'* (appears as a pop up)



7. If you select Single Parent Cover and try to click on 'Add To Cart' button without choosing dependants, you'll notice an error message (screenshot below).

riv	ate Medical Insurance
0	Please assign dependants on cover.
Be	nefit Levels
	Single Cover (default)
0	Single Parent Cover
	Couple Cover
	Family Cover

• Once dependant records are selected by checking the checkbox, you will be able to add the benefits level selection to cart.

	Single Cover (default) Single Parent Cover
	Couple Cover
	Family Cover
	Next >
,	Assign Dependants on Cover
\sim	Eligible dependants:
	Child Dependant

8. After clicking on 'Add To cart', you will be redirected to the benefits overview page where you can review the updated benefits selected under 'IN CART'.

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9. Once you are satisfied with your benefit selection, please select 'Checkout'.

😰 IN CART Private Medical Insurance	AVAILABLE Dental Insurance	UNAVAILABLE Bonus Sacrifice	
Single Parent Cover			
You will pay: • (1) (2) (2) Employer pays: £153.63 Edit	Elect	More Info	
Total Cost For You - Current £250.00 Employer Pays: £571.25		Total Cost For You - New 2010 E250.00 Employer Pays: £724.88	Cost Breakdown Checkout

10. After clicking on 'Checkout', you will be redirected to a summary page before confirming your benefits selections. You can review the selected dependants under 'Your New Selection' section. You will also be able to select additional dependants under 'Edit' and will be redirected to the Private Medical Insurance benefit selection page.

Checkout					
Your New Sele	ctions				🛱 Total Cost For You - New
Benefit	Level	Employer Pays	You Pay		£125.00 (monthly)
 Private Medical Insurance Delete all select 	Single Parent Cover • For you • Child Dependent tions	£153.63	-	0 🖹	Cost Breakdown
Delete all selec	tions				

11. Once you are satisfied with your benefits selection, please click on *Next'*. Once enrolment is completed, you will receive a Darwin email confirmation.

<u>Steps to enrol in Dental Insurance:</u>

1. Click on the Dental Insurance tile as shown below and select '*Elect*' to make elections.



<u>Note:</u> For Benefits levels - Single Parent Cover, Couple Cover and Family Cover minimum number of dependants are required to be selected post entering the values.

Der	ntal Insurance		
Be	enefit Levels		
0	Single Cover (default)		
	Single Parent Cover		
	Couple Cover		
	Family Cover		

- Single Parent Cover
 - At least 1 child must be enroled.
 - Age of the child is up to 24 years of age.
- Couple Cover
 - Enrol spouse OR partner.
- Family Cover
 - Enrol spouse OR partner AND child.

2. Choose the benefits level that meets your needs.

Benefit Levels



3. After choosing the benefits level, click on 'Next'.



4. To add dependents, click on 'Add a dependant'.

Add a dependant



5. All eligible dependants will appear under *'Eligible dependants'* and the checkboxes will be unchecked by default.

Assign Dependants on Cover

Eligible dependants:

*You will have to check the dependants that you want to enrol into the selected benefits level.

6. You can view the list of ineligible dependants by clicking on *View ineligible dependants'* (appears as a pop up)



7. If you select Couple Cover and try to click on '*Add To Cart*' button without choosing dependants, you'll see an error message (screenshot below).

Dental Insurance					
0	Please assign dependants on cover.				
Be	nefit Levels				
	Single Cover (default)				
	Single Parent Cover				
0	Couple Cover				
	Family Cover				

 Once dependant records are selected by checking the checkbox, you will be able to add the benefits level selection to cart.

INTUIT Benefits	× (1) (1) (1) (1) (1) (1) (1) (1) (1) (1)
Benefit Levels	
Single Cover (default) Single Parent Cover	
O Couple Cover	Costs Before Tax
Family Cover	Per Month Per Year
Next >	You Pay -
	Employer Pays £34.61
Assign Dependants on Cov	er Total Cost £34.61
Eligible dependants:	🛱 Add To Cart
Spouse Dependant	

8. After clicking on 'Add To cart', you will be redirected to the benefits overview page where you can see the updated selection under 'IN CART'.

Dental	Insurance	9
Couple	Cover	
You will ; - (T) {	bay: પુ	
Employe £34.61	r pays:	
		C Edit

9. Once you are satisfied with your benefits selection, please click on 'Checkout'.

V ACTIVE Private Medical Insurance	Dental Insurance	UNAVAILABLE Bonus Sacrifice	
Single Parent Cover	Couple Cover		
You pay: • (r) 28 Employer pays: £153.63	You will pay: • (r) AB Employer pays: £34.61 Edit	More Info	
otal Cost For You - Current £250.00 mployer Pays: £724.88		Total Cost For You - New £250.00 Employer Pays: £759.49	Cost Breakdown Checkout

 After clicking on 'Checkout', you will be redirected to a summary page before confirming your benefits selections. You can review the selected dependants under 'Your New Selections' section. You can select additional dependants under 'Edit' and will be redirected to the Dental Insurance benefit selection page.

Checkout					
Your New Select	tions				🛱 Total Cost For You - New
Benefit	Level	Employer Pays	You Pay		£125.00 (monthly)
්ප Dental Insurance	Couple Cover • For you • Spouse Dependant	£34.61		0 📋	Cost Breakdown
Delete all selection	ons				

11. Once you are satisfied with your benefits selection, please click on *Next'*. Once enrolment is completed, you will receive a Darwin email confirmation.