Intuit Benefits Annual Enrolment Window - Darwin User Guide

The objective of this guide is to help you manoeuvre through Darwin, your benefits administrator tool and choose the Medical Insurance Plan that is best suited for you and your family members. Kindly follow the steps mentioned below. In case you encounter an error, kindly raise an HR Connect ticket via Insight portal.

- 1. Log in to Darwin with your SSO details: <u>http://darwin.sso.intuit.com/</u>
- 2. Click on 'bell icon' on the top right-hand corner of the page to view the drop-down menu options



3. Click on 'Review benefits' to view your current plan.



4. Click on 'Annual enrolment' and choose 'Make elections' to select the same or different plans based on your requirements. In case you don't make any selections your previous plan from FY'24 will be carried forward.

					INR 🦲	(?)	A	1
Home	Benefits	Reimbursements	Quick Links $ arsigma$		rent Renefits			
				Effective from: 01/0	7/2019		Review	bene
	W	elcome UA	AT	Closes on: 19/07/20 Effective from: 01/04	inrolment 2019/2 19 8/2019	20 : 4 da	ys left. Make	electic
				Nominatio Complete T	n of Beneficiaries ask	.		Ve.

5. The screen will display as below.

TUIT Benefits						
		Home Be	enefits Reimbursements	Quick Links $ arsigma$		
			Benefits Overvie	₩ 68/2019) 🖉 Change window		
	Medical					
	D Life					
	Finance					
	Total Cost For You - Current				🖻 Cott Breakdown	Review selection

6. Click on <u>Medical</u> tile to see as below and click on edit to make elections.

✓ Medical	
AVAILABLE Group Medical - Parents in-law	✓ ACTIVE Group Medical Insurance
	Plan A (Employee Only) - 5 Lac IPD 🖽
C More Info	You pay: INR 0.00 I More Info

<u>Note:</u> For plans B, C and D minimum number of dependents are required to be selected post entering the values:

• Plan B

o At least 1 spouse <u>OR</u> 1 partner <u>OR</u> 1 child has to be enrolled (Caters for both married / single scenarios)

o You can enrol up to 3 children (only). If you try to enrol more than 3 children, you'll see an error message

o You can enrol either 1 spouse <u>OR</u> 1 partner and cannot have both dependent types added.

Plan C

o At least 1 father <u>OR</u> 1 mother

• Plan D

o At least (1 spouse <u>OR</u> 1 partner <u>OR</u> 1 child) AND (1 father <u>OR</u> 1 mother) o You can only enrol up to 3 children. If you try to enrol more than 3 children, you'll see an error message

o You can enrol either 1 spouse <u>OR</u> 1 partner and cannot have both dependent types added



7. After choosing the plan, choose the sum insured. All eligible dependents will appear under 'Eligible dependents' and the checkboxes will be unchecked by default.

You will have to check the dependents that you want to enrol into the selected plan

Sum Insured	Contraction
5 Lac IPD + 30K OPD ~	You Pay INR 0.0/
Next >	🛱 Add To Cart
Assign Dependents on Cover	
Eligible dependents:	

8. You can view the list of ineligible dependants by clicking on 'View ineligible dependants' (appears as a pop up).



9. In case you select Plan B (Employee, Spouse, Children) and try to click on 'Add to Cart' button without choosing dependents, you'll see an error message (screenshot below) for trying to proceed without selecting at least 1 spouse and/or 1 child.

roup Medical Insurance	
ACTIVE NOW	
ease note that the amount mentioned here is the annual premium cost for your top up. The premium deduction would be prorated based on ur date of joining / beginning of the fiscal year (August 1). Refer to your payslip for premium deduction.	
Please review and add the dependents required for the selected level of coverage. Click on the checkbox under 'Eligible dependents' to select your dependent and 'Add to cart'. Dependents selected should align to the chosen plan and meet the age requirements. Ineligible dependents can't be enrolled if they're overage and/or not aligned to the chosen plan. You can see all ineligible dependents under 'View ineligible dependents'.	
Plan	Costs Per Year Before Tax
Plan A (Employee Only)	You Pay INR 0.00
Plan B (Employee, Spouse/Domestic Partner, Children)	
Plan C (Employee, Parents)	🛱 Add To Cart
Plan D (Employee, Spouse/Domestic Partner, Children, Parents)	

• Once dependent records are selected in the checkbox, you will be able to add the plan selection to cart.

Sum Insured	
S Lac IPD + 30K OPD v	Costs Per Year Before Tax
Next >	You Pay INR 0.00
Assign Dependents on Cover	
Eligible dependents:	
✓ Test Test	

10. After clicking on 'Add to cart', you will be redirected to the benefits overview page where you can see the updated selection under 'IN CART'.

AVAILABLE Group Medical - Parents in-law	✓ ACTIVE Group Medical Insurance Plan A (Employee Only) - 5 Lac IPD 日		
	You pay now: INR 0.00		
	IN CART Compare Plan B (Employee, ⊕ You will pay: INR 7,000.00		
C More Info	🗋 More Info 🧷 Edit		

11. After clicking on 'Review Selection', you will be redirected to a summary page before confirming your selections.

Medical				
AVAILABLE Group Medical - Parents in-law	✓ ACTIVE Group Medical Insurance Plan A (Employee Only) - 5 Lac IPD Ø You pay now: INR 0.00			
	Plan B (Employee,, (B) You will pay: INR 7,000.00			
C More Info Elect	🖒 More Info 🖉 Edit			
Vife				
Total Cost For You - Current		Total Cost For You - New TINR 7,000.00	Cost Breakdown	Review Selection

12. You can review the selected dependents under 'Your New Selection' section. You can select additional dependents under 'Edit' and will be redirected to the Group Medical Insurance benefit selection page.

Your New Se	lections	You Pay	Cost Difference	Total Cost For You - New
🛱 Group Medical Insurance	Plan B (Employee, Spouse/Domestic Partner, Children) - 7 Lac IPD + 30K	INR 7,000.00	💌 -INR 5,750.00	INR 7,000.00 (annual)
	 For you Test_Spouse Test_Spouse 4 Test_Child Test_Child 			Checkout

13. Once you are satisfied with your selection please click on 'Checkout'.

Your New Se	lections			🛱 Total Cost For You - New
Benefit	Level	You Pay	Cost Difference	INR 7,000.00
Group Medical Insurance	Plan B (Employee, Spouse/Domestic Partner, Children) - 7 Lac IPD + 30K OPD	INR 7,000.00	🔽 -INR 5.750.00	(annual)
	 For you Test_Spouse Test_Spouse Test_Child Test_Child 			Checkout

Editing existing dependent details (to be used in case of date of birth/ name correction)

1. Click on the 'Profile' tab and select 'Dependents' from the drop-down menu.



2. You will be taken to a new page where you will be able to edit the existing dependents information.

	Home E	enefits Reimburs	ements	Quick Links $ \lor $				
IntuitIndia0043 IntuitIndia0043								
	Profile Dependants Life Event							
Dependants					8	₃ Add a dependent		
IntuitIndia00043_Spouse In	tuitIndia00043_Spouse		FIL .					
Type of Dependent: Gender: Date of Birth:	Spouse Female 19/01/1986		Type of De Gender: Date of Bir	pendent: th:	Father-in-law Male 14/07/1952			
🖉 tidt 🖹 Delete		Show All $$	0 ta	B Delete		show All		
IntuitIndia00043_Child IntuitIndia00043_Child IntuitIndia00043_Father IntuitIndia00043_Father								
Type of Dependent:	child		Type of De	pendent:	Father			
Gender:	Fernale		Gender:		Male			
Date of Birth-	28/11/2011		Date of Bir	et he	11/07/10/27			

Group Medical - Parents in-law Enrolment:

1. Click on 'Edit' under <u>Group Medical - Parents in-law</u> tile and you'll be redirected to the benefit selection page below.

Group Medical – Parents in-law levels	Costs Per Year Before Tax	
 Rs. 3 lakhs for parents in-law Rs. 5 lakhs for parents in-law 	You Pay INR 69,502.00	
Next >	🛱 Add To Cart	

2. After you select the plan, you'll have to select the dependents before clicking on 'Add to cart'.

Group Medical – Parents in-law levels	
Rs. 3 lakhs for parents in-law	
Rs. 5 lakhs for parents in-law	
Next >	Costs Per Year Before Tax
Assign Dependents on Cover	You Pay INR 69,502.00
Eligible dependents:	🛱 Add To Cart
Test Father-in-law Test Mother-in-law	

Note: Minimum dependent cap. For each plan is configured in the following manner:

- Rs. 3 Lakhs \rightarrow At least 1 father-in-law or 1 mother-in-law
- Rs. 5 Lakhs \rightarrow At least 1 father-in-law or 1 mother-in-law

Maximum parents in-law capping \rightarrow Both in laws (2 dependents)

3. Once you select the dependents, you can proceed to 'Add to cart'.

Group Medical – Parents in-law levels	
• Rs. 3 lakhs for parents in-law	
Rs. 5 lakhs for parents in-law	
Next >	Costs Per Year Before Tax
Assign Dependents on Cover	You Pay INR 69,502.00
Eligible dependents:	Add To Cart
✓ Test Father-in-law	
✓ Test Mother-in-law	

4. After clicking on 'Add to cart', you will be redirected to the benefits overview page where you can see the updated selection under 'IN CART'.

♥ Medical				
🕞 IN CART Group Medical - Parents in- law	✓ ACTIVE Group Medical Insurance			
Rs. 3 lakhs for parents in-law	Plan A (Employee Only) 🖽			
You will pay: INR 69,502.00 A More Info	You pay: INR 10,500.00			
♥ Life				
otal Cost For You - Current		Total Cost For You - New TNR 80,002.00	Cost Breakdown	Review Selection

5. After clicking on 'Review Selection', you'll be redirected to a summary page before confirming the selections.

Medical				
😥 IN CART Group Medical - Parents in-law	√ ACTIVE Group Medical Insurance			
Rs. 3 lakhs for parents in-law	Plan B (Employee,			
You will pay: INR 69,502.00 (B) (C) More Info	You pay: INR 10,500.00 🛞			
● Life				
Total Cost For You - Current INR 10,500.00		Total Cost For You - New TNR 80,002.00	Cost Breakdown	view Selection

6. You can review the selected dependents under 'Your New Selection' section. You can select additional dependents under 'Edit' and will be redirected to the Group Medical - Parents in-law benefit selection page.

Review Sel	ection				
Review all selections here be	fore you proceed to checkout. Wishing y	you and your family best o	f health		
Your New Selec	tions				🍃 Total Cost For You - New
Benefit	Level	You Pay	Cost Difference		INR 80,002.00 (annual)
🄀 Group Medical - Parents in-law	Rs. 3 lakhs for parents in-law • For you • Test Father-in-law • Test Mother-in-law	INR 69.502.00	▲ INR 69,502.00	0 🛢	Cost Breakdown
Delete all select	ions				

7. Once you are satisfied with your selection please click on 'Checkout'.

Review Selection

Review all selections here before you proceed to checkout. Wishing you and your family best of health Your New Selections 🍃 Total Cost For You -New INR 80,002.00 Benefit Level You Pay Cost Difference (annual)
 Croup Medical Rs. 3 lakhs for parents in-law

 Parents in-law
 For you

 • Test Father-in-law
 0 🗈 Cost Breakdown INR 69,502.00 A INR 69,502.00 Test Mother-in-law Delete all selections